**MANDATORY DISCLOSURE**

Mandatory Disclosure requires each party in a Dissolution of Marriage case to provide the other party with certain financial information and documents. Each party must provide the other party with the documents listed. **PLEASE BE SURE TO PROVIDE ALL PAGES OF EACH DOCUMENT/STATEMENT**.

* Copy of your driver’s license
* Financial Affidavit

Florida Family Law Rules of Procedure Form 12.902(b) (Under $50,000 per year)

Florida Family Law Rules of Procedure Form 12.902(c) (Over $50,000 per year)

* All personal (1040) federal and state income tax returns for past three (3) years, including Forms W-2, 1099, and K-1 and all schedules and worksheets.
* IRS forms W-2, 1099, and K-1 for the past year if previous year return not yet filed.
* Pay stubs or other evidence of earned income for the past six (6) months
* Written proof of other sources of income for the past six (6) months, if not reflected on the pay stubs.
* All loan applications, financial statements, credit reports, financial aid forms, etc. prepared within the last 24 months.
* All deeds to real estate within the past three (3) years.
* All promissory notes or other documents evidencing money owed to you or your spouse in the last 24 months.
* All leases in which you own an interest or is receiving payments at any time in the last 3 years.
* Twelve (12) months of statements for all checking accounts and twelve (12) months of statements for all savings accounts, money market funds, certificates of deposit, etc.
* All brokerage account statements for the past twelve (12) months.
* Most recent statement and statements for the past twelve (12) months for any pension, profit sharing, deferred compensation or retirement plan [for example, IRA, 401(k), 403 (b)], and summary plan description of any such retirement plan in which I am a participant or payee.
* Most recent statement and statements for the past twelve (12) months for any virtual currency transactions either party participated in the past 12 months or hold an interest in, and a listing of all current holdings of virtual currency.
* The declaration page, the last periodic statement, statements for the past 12 months for life insurance policies insuring you or your spouse.
* Copy of all health and dental insurance cards covering either me or my spouse and children.
* Corporate, partnership, and trust tax returns for the last three (3) tax years if you have an ownership or interest.
* All credit card statements for the past 24 months. 24 months of statements for any documents showing indebtedness. Promissory notes and all lease agreements you presently owe or owed in the last 24 months.
* All premarital and marital agreements between the parties.
* All written agreements entered into between the parties at any time.
* Any court order directing you pay or receive spousal support (alimony) or child support.
* Insurance breakdowns for cost for yourself and children (if any).